

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
NEW ALBANY DIVISION**

In re:

EASTERN LIVESTOCK CO., LLC,

Debtor.

Case Number: 10-93904-BHL-11

POST-CONFIRMATION QUARTERLY REPORT

For the Quarter Ending:

12/31/2013

Confirmation Date:

12/20/2012

	First Month	Second Month	Third Month	Quarterly Total
Cash Receipts	\$119,958.50	\$350,000.00	\$353,426.95	\$823,385.45
Cash Disbursements, including plan payments	-\$23,319.92	-\$16,385.48	-\$1,255,283.23	-\$1,294,988.63
Total	\$96,638.58	\$333,614.52	-\$901,856.28	-\$471,603.18

Plan Payments	First Month	Second Month	Third Month	Quarterly Total
Administrative Expenses	\$23,319.92	\$16,385.48	\$1,255,283.23	\$1,294,988.63
Secured Creditors	\$0.00	\$0.00	\$0.00	\$0.00
Priority Creditors	\$0.00	\$0.00	\$0.00	\$0.00
Unsecured Creditors	\$0.00	\$0.00	\$0.00	\$0.00
Total	\$23,319.92	\$16,385.48	\$1,255,283.23	\$1,294,988.63

1. Have Quarterly U.S. Trustee Fees been paid?

Yes

No

If no, please explain.

2. Have all payments been made as set forth in the plan?

Yes

No

If no, please explain.

Payments to unsecured creditors have not yet started.

3. Have all property sales and transfers set forth in the plan been completed?

Yes

No

If no, please explain.

Transfers will not be complete until the Trustee resolves all adversary proceedings and finalizes the allowed amount of claims

4. Have any distributions been made to stockholders of the debtor?
If yes, please explain.

Yes

☒ No

5. Is the debtor current on all post confirmation taxes?
If no, please explain.

☒ Yes

No

6. Have all claims been resolved?
If no, please explain.

Yes

☒ No

Certain claims are subject to disallowance in adversary proceedings.

7. When will the application for final decree be filed?
***Once the estate has been fully administered, which will occur no
sooner than the second quarter of 2014.***

8. Is this a final report?
If yes, complete the next page.

Yes

☒ No

The undersigned certifies under penalty of perjury the information contained in this report is complete, true and correct to the best of my knowledge, information and belief.

By: _____

James A. Knauer

Trustee for Eastern Livestock Co., LLC

Dated: _____

1/29/14

2:28 PM
04/12/13**ELC Operating
Receipts**

EASTERN LIVESTOCK CO., LLC,			Case Number: 10-93904-BHL-11	
Attachment to: Post Confirmation Quarterly Report				
Name of Bank		JP Morgan Chase Bank NA		
Account Number		922019401		
Purpose of Account		Operating Account		
Type of Account		Checking Account		
Date of		Purpose or		
Transaction	Payer	Description	Amount	
10/02/2013	Shasta Livestock Auction	Settlement	\$	37,500.00
10/02/2013	Gary Seals	Settlement	\$	75,000.00
10/02/2013	Humana	Refund of Health Insurance Prem	\$	458.50
10/07/2013	Northwest Alabama Livestock	Settlement	\$	7,000.00
Total 10/01/2013-10/31/2013				\$ 119,958.50
11/04/2013	Gary Seals	Settlement	\$	75,000.00
11/13/2013	Agri Beef Management	Settlement	\$	275,000.00
Total 11/1/2013-11/30/2013				\$ 350,000.00
12/03/2013	Gary Seals	Settlement	\$	75,000.00
12/03/2013	John Gibson	Settlement	\$	30,000.00
12/05/2013	Northwest Alabama Livestock Assn	Settlement	\$	1,000.00
12/10/2013	SCRTC	Misc Income	\$	78.40
12/12/2013	Chad Schuchman	Settlement	\$	50,000.00
12/12/2013	Animal Profiling	Settlement	\$	524.95
12/12/2013	Northwest Alabama Livestock Assn	Settlement	\$	1,000.00
12/12/2013	OLIM, Inc	Settlement	\$	145,823.60
12/12/2013	B&B Land and Livestock	Settlement	\$	10,000.00
12/12/2013	B&B Land and Livestock, Ganado, Inc	Settlement	\$	10,000.00
12/12/2013	Martin Pringle Oliver Wallace & Bauer	Settlement	\$	10,000.00
12/12/2013	Cornelison Farms	Settlement	\$	20,000.00
Total 12/01/2013-12/31/2013				\$ 353,426.95
Total for report				\$ 823,385.45

2:28 PM
04/12/13**ELC Operating
Disbursements**EASTERN LIVESTOCK CO., LLC,
Attachment to: Post Confirmation Quarterly Report

Case Number: 10-93904-BHL-11

Name of Bank

JP Morgan Chase Bank NA

Account Number

922019401

Purpose of Account

Operating Account

Type of Account

Checking Account

Check Number	Date of Transaction	Payee	Purpose or Description	Amount
Debit	10/01/2013	Chase Bank	Bank Fees	15.00
Debit	10/01/2013	Chase Bank	Bank Fees	15.00
1740	10/07/2013	The Data Vault	Storage	292.62
Wire Trans	10/09/2013	ADP	Payroll	2,042.66
1741	10/10/2013	Kroger, Gardis & Regas, LLP	Office Supplies	227.84
1742	10/10/2013	Susan Abbott	Insurance Premium Refund	67.94
Debit	10/11/2013	ADP	Payroll	161.87
Wire Trans	10/15/2013	ADP	Payroll	2,098.36
1743	10/16/2013	James Finchum	Insurance Premium Refund	136.46
1744	10/16/2013	Linda Franklin	Insurance Premium Refund	8.99
1745	10/16/2013	Anna Gibson	Insurance Premium Refund	13.49
1746	10/16/2013	Grant Gibson	Insurance Premium Refund	66.05
1747	10/16/2013	Gerald Godwin	Insurance Premium Refund	22.48
1748	10/16/2013	Donna Good	Insurance Premium Refund	41.12
1749	10/16/2013	Rita Scrutton	Insurance Premium Refund	35.97
1750	10/16/2013	Vickie Wiedman	Insurance Premium Refund	65.99
1755	10/21/2013	Regus	Rent	4,328.99
1756	10/21/2013	BMC Group	Claims Agent	864.24
1757	10/21/2013	PARC	Parking	75.00
Debit	10/25/2013	Chase Bank	Bank Fees	25.00
Debit	10/25/2013	Chase Bank	Bank Fees	25.00
Debit	10/25/2013	ADP	Payroll	211.06
1761	10/28/2013	Gray Plant Mooty	Mediation	4,034.15
1763	10/28/2013	Gray Plant Mooty	Mediation	5,916.77
Wire Trans	10/29/2013	ADP	Payroll	2,277.87
1764	10/29/1904	The Brown Hotel	Mediation	250.00
Total 10/01/2013-10/31/2013				\$ 23,319.92

Check Number	Date of Transaction	Payee	Purpose or Description	Amount
1765	11/04/2013	United States Trustee	Trustee Fees	\$ 6,500.00
1766	11/04/2013	The Data Vault	Storage	\$ 418.42
Debit	11/08/2013	ADP	Payroll	\$ 212.12
Wire Trans	11/12/2013	ADP	Payroll	\$ 2,277.87
1767	11/13/2013	Gray Plant Mooty	Mediation	\$ 225.00
1768	11/18/2013	Regus	Rent	\$ 4,273.14

2:28 PM
04/12/13**ELC Operating
Disbursements**

Debit	11/22/2013	ADP	Payroll	\$	201.06
Wire Trans	11/26/2013	ADP	Payroll	\$	2,277.87
Total 11/01/2013-11/30/2013				\$	16,385.48
Check	Date of		Purpose or		
Number	Transaction	Payee	Description	Amount	
1772	12/01/2013	PARC	Parking	75.00	
1773	12/01/2013	Viewtrack Technologies	Computer	150.00	
1774	12/05/2013	Lytle Street Dev	Storage	600.00	
Debit	12/06/2013	ADP	Payroll	161.87	
1775	12/09/2013	The Data Vault	Storage	356.55	
1776	12/09/2013	BMC Group	Claims Agent	477.95	
Wire Trans	12/10/2013	ADP	Payroll	2,042.66	
Debit	12/20/2013	ADP	Payroll	201.06	
Wire Trans	12/23/2013	ADP	Payroll	2,277.87	
1778	12/27/2013	PARC	Parking	75.00	
Wire Trans	12/31/2013	Faegre Baker Daniels	Legal	872,802.32	
Wire Trans	12/31/2013	Kroger Gardis & Regis	Legal	238,514.67	
Wire Trans	12/31/2013	Hoover Hull LLP	Legal	73,762.30	
Wire Trans	12/31/2013	James A Knauer, Trustee	Trustee Fees	63,785.98	
Total 10/01/2013-10/31/2013				\$	1,255,283.23
Total for report				\$	1,294,988.63

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**Schedule of Receipts and Disbursement
Schedule of Bank Account Reconciliations**

EASTERN LIVESTOCK CO., LLC,
Attachment to: Post Confirmation Quarterly Report

Case Number: 10-93904-BHL-11

	First Month	Second Month	Third Month
<u>Schedule of Receipts and Disbursements</u>	JP Morgan Chase Bank NA		
<u>Operating Account</u>	922019401		
CASH (Beginning of Period)	\$ 904,808.98	\$ 126,447.56	\$ 460,062.08
Income or Receipts during the period	\$ 119,958.50	\$ 350,000.00	\$ 353,426.95
Transfer (to) from Escrow Account	\$ -	\$ -	\$ 1,708,709.77
			\$ (20,000.00)
Transfer (to) from Separate Account	\$ (875,000.00)		\$ -
Disbursements	<u>\$ (23,319.92)</u>	<u>\$ (16,385.48)</u>	<u>\$ (1,255,283.23)</u>
CASH (End of Period)	<u>\$ 126,447.56</u>	<u>\$ 460,062.08</u>	<u>\$ 1,246,915.57</u>

<u>Bank Reconciliation</u>	JP Morgan Chase Bank NA		
<u>Operating Account</u>	922019401		
Balance per Bank	\$ 136,879.69	\$ 460,441.33	\$ 1,247,244.71
Deposits in Transit	\$ -	\$ -	\$ -
Outstanding Checks	1519 \$ (13.09)	1519 \$ (13.09)	1519 \$ (13.09)
	1744 \$ (8.99)	1744 \$ (8.99)	1746 \$ (66.05)
	1746 \$ (66.05)	1746 \$ (66.05)	1764 \$ (250.00)
	1748 \$ (41.12)	1748 \$ (41.12)	
	1749 \$ (35.97)	1764 \$ (250.00)	
	1750 \$ (65.99)		
	1761 \$ (4,034.15)		
	1763 \$ (5,916.77)		
	1764 \$ (250.00)		
Month End Balance	<u>\$ 126,447.56</u>	<u>\$ 460,062.08</u>	<u>\$ 1,246,915.57</u>
Balance per Books	<u>\$ 126,447.56</u>	<u>\$ 460,062.08</u>	<u>\$ 1,246,915.57</u>
Difference	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

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**Schedule of Receipts and Disbursement
Schedule of Bank Account Reconciliations**

EASTERN LIVESTOCK CO., LLC,
Attachment to: Post Confirmation Quarterly Report

Case Number: 10-93904-BHL-11

	First Month	Second Month	Third Month
<u>Schedule of Receipts and Disbursements</u>			
<u>Escrow Account</u>			
	JP Morgan Chase Bank N.A. 922019419		
CASH (Beginning of Period)	\$ 2,087,789.51	\$ 2,087,789.51	\$ 2,087,789.51
Income or Receipts during the period	\$ -	\$ -	
Transfer to/from Operating Account	\$ -	\$ -	\$ (1,708,709.77)
			\$ 20,000.00
Disbursements	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
CASH (End of Period)	<u><u>\$ 2,087,789.51</u></u>	<u><u>\$ 2,087,789.51</u></u>	<u><u>\$ 399,079.74</u></u>

<u>Bank Reconciliation</u>			
<u>Escrow Account</u>			
	JP Morgan Chase Bank N.A. 922019419		
Balance per Bank	\$ 2,087,789.51	\$ 2,087,789.51	\$ 399,079.74
Deposits in Transit	<u>\$ -</u>	<u>\$ -</u>	
Month end Balance	\$ 2,087,789.51	\$ 2,087,789.51	\$ 399,079.74
Balance per Books	<u>\$ 2,087,789.51</u>	<u>\$ 2,087,789.51</u>	<u>\$ 399,079.74</u>
Difference	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>



JPMorgan Chase Bank, N.A.
 Kentucky Market
 P O Box 659754
 San Antonio, TX 78265-9754

Primary Account: 000000922019419

For the Period 11/30/13 to 12/31/13

J.P. Morgan Team

Stephanie Doane (877) 931-1349

Jake Statz

For assistance after business hours, 7 days a week. (800) 243-6727

Deaf and Hard of Hearing (800) 242-7383

Online access: www.jpmorganonline.com

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EASTERN LIVESTOCK CO LLC
 JAMES A KNAUER TRUSTEE
 111 MONUMENT CIR STE 900
 INDIANAPOLIS IN 46204-5106

JPMorgan Classic Business Checking

Checking Account Summary	Instances	Amount
Beginning Balance		2,087,789.51
Deposits & Credits	1	20,000.00
Payments & Transfers	1	(1,708,709.77)
Ending Balance	2	\$399,079.74





000000922019419
EASTERN LIVESTOCK CO LLC
JAMES A KNAUER TRUSTEE

Primary Account: 000000922019419
For the Period 11/30/13 to 12/31/13

Deposits & Credits

Date	Description	Amount
12/12	Deposit	20,000.00
Total Deposits & Credits		\$20,000.00

Payments & Transfers

Date	Description	Amount
12/31	12/31 Letter From Client From 0000922019419 To 0000922019401	1,708,709.77
Total Payments & Transfers		(\$1,708,709.77)

Daily Ending Balance

Date	Amount
12/12	2,107,789.51
12/31	399,079.74

Fees and Charges for Deposit Accounts

Fees

Description	Volume	Allowed	Excess	Unit Price	Fees
000000922019419					
Monthly Service Fee	1.00	0	1	0.00	0.00
Deposits / Credits	1.00	1	0	0.80	0.00
Deposited Items	1.00	499	0	0.20	0.00
Total Fees					\$0.00



Primary Account: 000000922019419

For the Period 11/30/13 to 12/31/13

Important Information About Your Statement

In Case of Errors or Questions About Your Electronic Funds Transfers

Call or write to the Bank (Consumers should use the phone number and address on front of statement and non-consumers their J.P. Morgan Team contact information.) if you think your statement or receipt is incorrect, or if you need more information about an electronic transaction on a statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- Tell us your name and account number.
- Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information.
- Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

In Case of Errors or Questions About Non-Electronic Transfers (Checks or Deposits):

Contact the Bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing as soon as possible after the statement was made available to you. For more complete details, see the applicable account agreements and appendices that govern your account.

Deposit products and services are offered by JPMorgan Chase Bank, N.A. Member FDIC

Mutual Funds/Securities

JPMorgan Funds are distributed by JPMorgan Distribution Services, Inc., which is an affiliate of JPMorgan Chase & Co. Affiliates of JPMorgan Chase & Co. receive fees for providing various services to the funds.

Bank products and services are offered by JPMorgan Chase Bank, N.A. and its affiliates. Securities are offered by J.P. Morgan Securities LLC, member NYSE, FINRA and SIPC.

Investment Products: Not FDIC insured • No bank guarantee • May lose value





JPMorgan Chase Bank, N.A.
 Kentucky Market
 P O Box 659754
 San Antonio, TX 78265-9754

Primary Account: 000000922019419

For the Period 11/1/13 to 11/29/13

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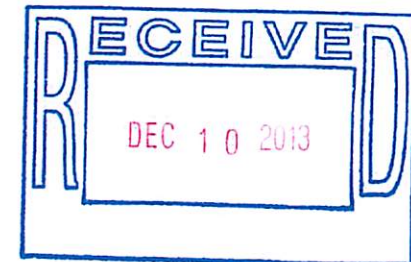
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EASTERN LIVESTOCK CO LLC
 JAMES A KNAUER TRUSTEE
 111 MONUMENT CIR STE 900
 INDIANAPOLIS IN 46204-5106

JPMorgan Classic Business Checking

Checking Account Summary	Instances	Amount
Beginning Balance		2,087,789.51
Ending Balance	0	\$2,087,789.51

Please note this account had no activity during this statement period. The date of last activity for this account was 10/10/13.





000000922019419
EASTERN LIVESTOCK CO LLC
JAMES A KNAUER TRUSTEE

Primary Account: 000000922019419
For the Period 11/1/13 to 11/29/13

Fees and Charges for Deposit Accounts

Fees

Description	Volume	Allowed	Excess	Unit Price	Fees
000000922019419					
Monthly Service Fee	1.00	0	1	0.00	0.00
Total Fees					\$0.00



Primary Account: 000000922019419

For the Period 11/1/13 to 11/29/13

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- Tell us your name and account number.
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- Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

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Bank products and services are offered by JPMorgan Chase Bank, N.A. and its affiliates. Securities are offered by J.P. Morgan Securities LLC, member NYSE, FINRA and SIPC.

Investment Products: Not FDIC insured • No bank guarantee • May lose value





JPMorgan Chase Bank, N.A.
 Kentucky Market
 P O Box 659754
 San Antonio, TX 78265-9754

Primary Account: 00000922019419

For the Period 10/1/13 to 10/31/13

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EASTERN LIVESTOCK CO LLC
 JAMES A KNAUER TRUSTEE
 111 MONUMENT CIR STE 900
 INDIANAPOLIS IN 46204-5106

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Online access: www.jpmorganonline.com



Chase BusinessClassic

Checking Account Summary	Instances	Amount
Beginning Balance		2,024,093.95
Deposits & Credits	1	63,695.56
Ending Balance	1	\$2,087,789.51